

ICT Indicators in Brief

September 2023 | Monthly Issue



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Mobile Phones Million % Subscription August 98.95 2022 July 104.33 2023 August 2023 Monthly Growth 0.65 0.49 Rate % Annual Growth 6.12 4.03 Rate %

Internet Monthly Annual Change Change August July August Unit 2022 2023 2023 Rate % Rate % 69.75 74.18 74.57 -34.38 -22.26 Source: Ministry of Communications and Information Technology Unit 2021/2022 Internet Penetration % 72.2

According to results of "ICT access and use by households and individuals survey for 2021/2022".

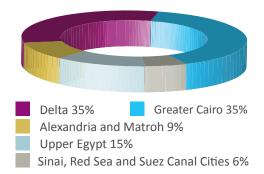
Source: Ministry of Communications and Information Technology

ADSL and Mobile Internet Users

| ADSL Subscription | Proportion of Mobile Internet Users of Total Mobile Subscription |
|----------------------|--|
| Million Subscription | % |
| 10.69 | 70.49 |
| 11.64 | 71.10 |
| 11.75 | 71.02 |
| 0.93 | -0.08 |
| 9.85 | 0.52 |
| | Subscription Million Subscription 10.69 11.64 11.75 0.93 |

Source: Ministry of Communications and Information Technology – Telecom Egypt





Monthly Annual Change Change July 2023 August August **Fixed Telephone** Unit Rate % 2022 Rate % 2023 Local Exchange Capacity Million Lines 20.90 20.81 20.46 -1.67 -2.09 Million **Fixed Lines Subscription** 11.93 12.23 12.58 2.84 5.49 Subscription **Fixed Lines Penetration** 11.4 11.48 11.78 2.61 0.38 1532 1556 1669 7.26 8.94 Number of Local Exchanges Exchange 1072 * 0.00 Number of Local Exchanges in Rural Areas Exchange 1072 1072 0.00



Government Subscription 2%

Commercial Subscription 8%

Residential Subscription 90%

Source: Ministry of Communications and Information Technology – Telecom Egypt

Number of Newly Established ICT Companies and Issued Capital

| | Unit | Activity | August 2022 | July 2023 | August 2023 |
|---|-----------------------|------------------------|----------------|--------------|----------------|
| Issued Capital of Newly | Companies Million EGP | Communications | 3.56 | 0.03 | 0.22 |
| Established ICT Companies during each Month | | Information Technology | 35.82 | 92.19 | 82.59 |
| , | | IT Enabled Services | 259.79 | 6.69 | 10.64 |
| Total | | | 299.16 | 98.90 | 93.45 |
| Noveles of New Land Balance | Communications | 9 | 2 | 4 | |
| Number of Newly Established ICT Companies during each Month | | Information Technology | 193 | 141 | 196 |
| Month. | | IT Enabled Services | 54 | 20 | 47 |
| Total | | | 256 | 163 | 247 |

Source: Ministry of Investment – General Authority for Free Zones and Investment

^{*} February 2022



Egypt's Stock Exchange Telecommunications Index*

| Unit | 9 | Point |
|-----------------------|---|-------|
| August 2022 | | 1219 |
| July 2023 | | 1816 |
| August 2023 | | 1807 |
| Monthly Change Rate % | | -9 |
| Annual Change Rate % | | 588 |

The IT, Media and Communication Services Index includes seven companies: Raya Contact Center, Fawry for Banking Technology and Electronic Payment, Egyptian Media Production City, Telecom Egypt, Egyptian Satellite Company (Nilesat), Orascom Investment Holding (OIH), and eFinance.

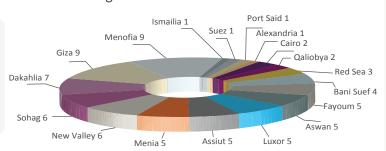


IT Clubs

In line with the Ministry of Communications and Information Technology (MCIT) strategy for promoting the role of IT in an effective and sustainable manner for community development, MCIT launched the "IT Clubs in Community Development" project. The total number of IT Clubs in Egypt reached 77.

Source: Ministry of Communications and Information Technology Egypt ICT Trust Fund IT Clubs Department

Regional Distribution of IT Clubs



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Postal Services



| Unit | Office |
|-----------------------|--------|
| August 2022 | 4314 |
| July 2023 | 4418 |
| August 2023 | 4451 |
| Monthly Change Rate % | 0.75 |
| Annual Change Rate % | 3.18 |

| | Average Number of People Served by each Post Office |
|----------------------|---|
| Unit | Thousand Inhabitants |
| August 2022 | 24.32 |
| July 2023 | 24.13 |
| August 2023 | 23.99 |
| Monthly Change Rate | -0.60 |
| Annual Change Rate % | -1.36 |
| | |

| Number of Pensions Distributed through Post Offices |
|---|
| Million |
| 5.18 |
| 4.9 |
| 4.91 |
| 0.20 |
| -5.21 |

| Number of Instant Postal Financial Transfers | |
|---|---|
| Thousand Transfers | |
| 920 | |
| 651 | |
| 789 | |
| 21.12 | |
| -14.22 | |
| | _ |

Source: Ministry of Communications and Information Technology – Egypt Post